

WILLIAM SINCLAIR HOLDINGS P.L.C.

20 October 2006

**POSTING OF 2006 ACCOUNTS and CIRCULAR, NOTICE OF CANCELLATION OF LISTING ON OFFICIAL LIST and MOVE TO AIM**

William Sinclair Holdings p.l.c. ("the Company") has today posted to shareholders its Annual Report and Accounts for the year ended 30 June 2006 ("Accounts"), which contains a notice of the Annual General Meeting to be held at 11.00 a.m. on 21 November 2006 at the Bentley Hotel, Newark Road, South Hykeham, LN6 9NH. The Company has also posted, with the Accounts, a circular to shareholders detailing the background to and reasons for the Company's proposed move to AIM and the cancellation of the listing on the Official List of its ordinary shares of 25p each ("Cancellation"). Pursuant to Listing Rule 5.2.5, and subject to necessary shareholder approval at the Annual General Meeting, notice is given that Cancellation is expected to be effective from 8.00 a.m. on 20 December 2006, and dealings in the Company's ordinary shares on AIM is expected to commence at that time.

Copies of the above documents have been lodged with the UKLA's Document Viewing Facility and will shortly be available for inspection at:

Document Viewing Facility  
Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS  
Tel: 020 7066 1000

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