

WILLIAM SINCLAIR HOLDINGS PLC

The Board of William Sinclair Holdings PLC (the "Company") announces that at today's reconvened AGM all resolutions, with the exception of resolution 7, were passed.

Resolution 7, which proposed the reappointment of Grant Thornton as the Company's auditors, was withdrawn by the Board following notice that Grant Thornton did not wish to seek re-election. Grant Thornton have confirmed to the Company that there are no circumstances connected with their resignation which they consider should be brought to the attention of shareholders or creditors of the Company under section 394 of the Companies Act 1985.

The directors intend to appoint Ernst & Young to fill the vacancy who will, accordingly, conduct the audit of the Company's accounts for the financial year ending 30 June 2005.

Enquiries:

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