

WILLIAM SINCLAIR HOLDINGS PLC

AIM RULES FOR COMPANIES
ADDITIONAL DISCLOSURE REQUIREMENTS
UNDER RULE 26

The following information and certain other investor information on the website is being disclosed for the purposes of Rule 26 of the AIM Rules for Companies.

BOARD OF DIRECTORS

The Board of Directors of William Sinclair Holdings plc comprises a non-executive Chairman with two additional non executive directors together with the Chief Executive Officer and the Finance Director.

NON-EXECUTIVE DIRECTORS

Bill Simpson (60)

(Non-executive Chairman)

Bill Simpson was appointed Chairman on 1 October 2005 having joined the Board on 1 September 2004. He spent thirty eight years with Silentnight Holdings plc, the bed and furniture manufacturer. After a career in purchasing and managing the supply chain, he moved into general management over 25 years ago, concluding with eleven years as Group Managing Director/Chief Executive.

He is Chairman of the Nominations Committee and a member of the Remuneration Committee.

Ken Piggott (59)

(Senior Independent Non-executive Director)

Ken Piggott was appointed Senior Independent Non-executive Director on 1 May 2006. He is a former Managing Director of Boots The Chemists Ltd and was an Executive Director of The Boots Company plc. In a career spanning over 30 years, he has managed a number of major UK retail businesses, including Childrens World, Do-It-All and Halfords Ltd and led Boots The Chemists until his retirement in 2003. He is currently Chairman/Non-executive Director of a number of commercial and not-for-profit organisations.

He is Chairman of the Remuneration Committee and a member of the Audit Committee and the Nominations Committee.

Philip Nuttall (57)

(Independent Non-executive Director)

Philip Nuttall was appointed Non-executive Director on 1 March 2005. He is a member of the Chartered Association of Management Accountants. He was Finance Director of the European Division of Exel Logistics Limited from 1993 to 1995. He joined Autologic Holdings plc in September 1995 and was Group Finance Director from January 1996 until March 2005 when he assumed the position of Chief Executive (UK & Eire) until his retirement in April 2006.

He is Chairman of the Audit Committee and a member of the Remuneration Committee and the Nominations Committee.

Executive directors

Bernard Burns (51)

(Chief Executive Officer)

Bernard Burns was appointed Chief Executive Officer in February 2005. He has a BSc Hon from Leeds University and is married with 3 children. He worked for Marks and Spencer and Vantona Viyella, before his first Managing Director role with Churchill tableware at the age of 31. He featured favourably in the BBC TV series Troubleshooter, with Sir John Harvey Jones, since when he has been Managing Director of several companies including Bluebird Toys (International), Silentnight Beds and Silentnight Furniture.

Peter Williams (44)

(Finance Director and Company Secretary)

Peter Williams was appointed a Director and Company Secretary in February 2005. He is a graduate of the London School of Economics and qualified as a chartered accountant in 1988. After spells in corporate finance and on secondment to NatWest's corporate lending department he joined an MBO team to become Finance Director at a horticultural supply company. After successfully negotiating the exit of the venture capitalist five years later the business became part of a Dutch based international group. He was appointed a director of the Dutch holding company.

NUMBER OF AIM SECURITIES IN ISSUE

In conformity with the Transparency Directive's transitional provision 6 the Board of William Sinclair Holdings plc (the "Company") is required to notify the market of the following: As at 1 July 2009, the Company's issued share capital consists of 16,554,046 ordinary shares with a nominal value of 25p each, with voting rights ("Ordinary Shares").

The Company does not hold any Ordinary Shares in Treasury. Therefore the total number of Ordinary Shares in the Company with voting rights is 16,554,046.

All the Company's AIM securities are in public hands except that at 1 July 2009 the directors held an aggregate of 307,408 Ordinary Shares and Gartmore (as set out below) held 1,880,745 Ordinary Shares. The percentage of AIM securities that is not in public hands is therefore 12.6%.

MAJOR INTERESTS IN SHARES

The company has been notified of the following interests representing 3% or more of the issued ordinary share capital of the company as at 1 January 2008.

	<i>Number of shares</i>	<i>% of issued share capital</i>
Gartmore Investment Ltd/Gartmore Fund Managers Ltd/ Gartmore Global Partners ("Gartmore")	1,757,667	10.6%
Noguer Investments SA	1,510,296	9.1%
Richard Emslie *	945,400	5.71%
J M Finn Nominees Ltd	842,150	5.1%
Small Companies Dividend Trust	826,685	5.0%
Alasdair Emslie *	503,500	3.0%

* Includes 408,500 shares held jointly